



JACK O'CONNELL
State Superintendent of Public Instruction

CALIFORNIA
DEPARTMENT
OF
EDUCATION

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May 14, 2003

Dear County Superintendents of Schools, County Auditors, and County Treasurers:

**Notice of the First Apportionment, Part A of One-Time Funds, for the
Instructional Materials Funding Realignment Program, Fiscal Year 2002-03**

The 2002-03 Budget Act appropriated one-time funds for Instructional Materials Funding Realignment Program (IMFRP) from two funding sources. At the state level, the funds are required to be distributed in separate apportionments, though this does not affect how local educational agencies (LEAs) account for these funds. These separate apportionments will be called Part A and Part B.

In addition to the one-time funding, the 2002-03 Budget Act appropriated \$250 million of on-going funds for this program. The combined total provided for the IMFRP is \$297,125,000, which translates to approximately \$48 per pupil.

This apportionment, in the amount of \$38,493,588, is made from funds provided in Item 6110-189-0001(2) (Chapter 379, Statutes of 2002) in support of the IMFRP. The amounts apportioned are based on a rate of approximately \$6.2626 per pupil enrolled in kindergarten and grades one through twelve (K-12) as reported by LEAs, including charter schools, in the October 2001, California Basic Educational Data System report. For new and expanding charter schools, the apportionment is calculated based on estimated enrollment data reported on the June 2002 Charter School Survey Form and will be adjusted in July 2003 for actual data. This apportionment represents approximately 90 percent of the total entitlement for each LEA listed on the enclosed schedule of apportionment. The remaining balance will be apportioned in July 2003.

The IMFRP replaces three previous funding sources for instructional materials: the K-8 Instructional Materials Fund, the 9-12 Instructional Materials Fund, and the Schiff-Bustamante Standards-Aligned Instructional Materials Fund, K-12. State funds distributed to LEAs for the purchase of instructional materials for students in grades K-12 under the IMFRP are governed by *Education Code* sections 60420 through 60424 and Title 5 regulations. However, Senate Bill 18

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of the First Extraordinary Session (Chapter 4, Statutes of 2003) specifies that LEAs that receive One-Time Instructional Materials shall give first priority to the purchase of standards-aligned English language arts reading materials for English learners and reading intervention materials for pupils in grades four through eight, inclusive. The materials purchased shall be consistent with the January 2002 English language arts textbooks adopted by the State Board of Education. For additional information on IMFRP, please visit our Web site at:

<<http://www.cde.ca.gov/cfir/imfrp>>.

For charter schools, IMFRP funding replaces the funds for instructional materials that were previously included in the charter school categorical block grant. Charter schools that receive IMFRP funds are required to comply with the program requirements. Allocations for both direct and locally funded charter schools are listed separately in this apportionment; however, funding associated with a locally funded charter school will be paid to the authorizing LEA.

In accordance with *Education Code* Section 60242.5, all interests earned from these funds are to be used exclusively for the purchase of instructional materials pursuant to *Education Code* sections 60421 through 60424. Note also that in a fiscal year that the base revenue limit increases by at least one percent per unit of average daily attendance, LEAs must comply with the requirements of *Education Code* Section 60119 which includes holding a public hearing and a board resolution as to the sufficiency of textbooks or instructional materials.

Warrants will be mailed to county treasurers approximately four weeks from the date of this Notice. For standardized account code structure (SACS) coding, use Resource Code 7156, Instructional Materials Funding Realignment Program (AB 1781), and Revenue Object Code 8590, All Other State Revenue. For non-SACS coding, use Income Account Code 8417, Instructional Materials-Other. County superintendent of schools are requested to inform LEAs, including direct funded charter schools, immediately of this apportionment.

If you have any questions regarding this apportionment, please contact Shirley McGuire at (916) 323-1385 or by e-mail at smcguire@cde.ca.gov, or Ging Tucker at (916) 324-4536 or by e-mail at gtucker@cde.ca.gov. Questions concerning expenditure of funds should be directed to Susan Martimo at (916) 319-0446 or by e-mail at smartimo@cde.ca.gov.

Sincerely,

JACK O'CONNELL

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Enclosures